



Sample Bequest Language for the Benefit of The New York Bar Foundation

GIFTS THROUGH A BEQUEST

Naming The New York Bar Foundation in your will is a simple and easy way to give to The Foundation. You can bequeath a specific dollar amount, a percentage of your estate, the remainder of your estate, or the remainder of a trust to The Foundation. You may direct your gift for use for general purposes or for a particular purpose (either by establishing a Restricted Fund or by contributing to an existing Restricted Fund of The Foundation). The minimum amount required to establish a new Restricted Fund is \$10,000.

Your bequest to The New York Bar Foundation will reduce the size of your taxable estate and can reduce estate taxes.

Sample wording:

Sum Bequest

"To The New York Bar Foundation, I leave the sum of \$50,000 to be used at the discretion of The Foundation, a nonprofit corporation organized under the laws of the State of New York, now having its principal place of business located at 1 Elk Street, Albany, NY 12207."

"To The New York Bar Foundation, I leave the sum of \$50,000 to be used to establish a Restricted Fund in the name of insert name here and restrict its use to provide funding for legal services to the indigent."

Percentage Bequest

I give, devise, and bequeath insert percentage of my estate to The New York Bar Foundation, a nonprofit corporation organized under the laws of the State of New York, now having its principal place of business located at 1 Elk Street, Albany, NY 12207.

Please consult with your legal and tax advisors as you consider bequest language.